

Introducing Martine Shaw Investment Analyst



Martine Shaw Aspire Wealth & Protection Pty Ltd

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Business Profile

As a Corporate Authorised Representative of Matrix Planning Solutions Limited, Aspire Wealth & Protection Pty Ltd offers you a wide range of services to assist you in planning towards achieving your financial goals. We are committed to providing you with the highest level of advice by offering you a complete solution to your needs and have authorised the individuals listed below to provide you with general and personal financial advice.

Martine Shaw – Wealth Management Expertise

We would like to welcome Martine Shaw to Aspire Wealth & Protection. Martine has 24 years' experience in global wealth management and international private banking, having previously worked at Ord Minnett, JP Morgan and Investec Bank in Sydney, London and Switzerland.

Martine started as a Paraplanner, Analyst and Account Manager at Ord Minnett and JP Morgan, before joining the Private Advisers team at Investec Bank in Sydney as Private Client Manager. She then worked in European Wealth Management in London and Switzerland, as an Investment Adviser and Senior International Private Banker as well as Co-Chairperson of Investec's European Investment Committee for 10 years. Martine returned to Australia in 2011 and re-joined Ord Minnett as an Associate Adviser and Account Manager advising large wholesale charitable/not-for-profit and religious organisations for the past 8 years.

Martine recently joined Aspire on a part time basis and provides guidance and support to advisers on investment selection, asset allocation, reporting, portfolio composition, quality assurance, product and platform analysis, performance benchmarking and portfolio reviews.

In her spare time, Martine enjoys tennis, soccer, reading, travel, going to the beach and spending time with her family and two young daughters.

Her educational qualifications and membership of Professional Associations are:

- Joint Masters of Economics & Econometrics
- Bachelor of Business Administration (Economics)
- Advanced Financial Modelling in Portfolio Management
- CFPB Process of Financial Planning
- Diploma of Financial Planning
- Justice of the Peace

Aspire Wealth & Protection Pty Ltd provides financial advice in the following areas:

- Personal and Corporate Superannuation
- Self-Managed Superannuation Funds
- Pre-Retirement Planning & Retirement Planning
- Personal Life Insurance
(Life, Total & Permanent Disablement, Trauma, Income Protection)
- Strategic Advice
- Business Life Insurance
(Key Man, Business Expenses, Buy Sell)
- Saving / Investment Plan
- Debt Management
- Estate Planning

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